

Carbon Market Report

No fees*, no commission*, no minimum volumes, no complex contracts

» Latest News

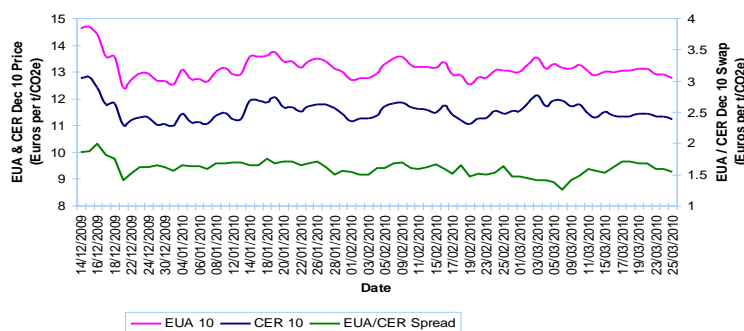
Estonia in continuare incearca sa primeasca mai multe EUA-uri desi Polonia cere doar ridicarea limitelor la nivel national. Cele doua tari sunt in discuti cu comisia EU inca din Decembrie anul trecut cand NAP-urile lor s-au anulat in urma deciziei luate de membri executivi al EU. Purtatorul de cuvânt al guvernului Estoniei nu a declarat inca cate EUA-uri in plus vor.

Producatori de otel din Europa ap produs luna trecuta cu o treime mai mult otel decat au produs in Februarie 2009, productia a crescut de la 10.4 milioane tone la 13.4 tone potrivit datelor date de World Steel Association.

Danemarca a incercat sa reduca fraudele VAT prin taxarea conturilor din registru, aceasta mutare a facut ca numarul conturilor din registru sa scada de la 1200 la 240, potrivit Point Carbon.

» EUA Emissions Prices

EUA & CER Dec 10 prices & EUA / CER Dec 10 Swap



Price Development Summary

- EUA and CER December 2010 contracts fall to €12.75 and €11.2
- Spot EUA / CER swap narrows to €1.06
- December 2010 EUA / CER swap narrows to €1.54
- CER curve persists in backwardation and spot to December 2010 widens to 30 eurocents

» Market Commentary

Preturile la Cer-uri si Eua-uri pentru contractul Futures Decembrie 2010 au continuat sa scada saptamana trecuta pe baza cereri scazute de energie pe piata din Germania la contractele Futures 2011, acum certificatele EUA se tranzactioneaza la 12.75 piata spot si 11,20 la certificatele CER. Celelalte marfuri nu au scazut in valoare asa mult ceea ce ne face sa credem ca in curand preturile la carbon vor creste ,preturile la carbon se misca in continuare intre aceleasi limite in care se misca in ultimele luni de zile. Iata incearca sa opreasca tranzactionarea de certificate CER reciclate ca sa opreasca supraincercarea pietei .ECX a anuntat ca CER-urile provenite din proiecte Hidro nu vor intra pe piata lor motivul fiind ca tarile membre nu le trateaza in acelasi fel ceea ce o sa produca confuzie si instabilitate pe piata.

» A Look Ahead

Guvernul Cehiei va in urmatoarele 2 saptamani decide soarta centralei Prunerov care pentru anul 2009 a emis peste 9.4 milioane tone de dioxid de carbon asta insemnand mai mult de 10% din totalul certificatelor alocate Cehiei pe parcursul aceluiaasi an. Ministrul Jakub Sebesta va decide in 10-14 zile daca central va fi modernizata sau nu.

Partidul oponent puteri din Ungaria a cerut ca sa se faca transparenta in cazul certificatelor CER reciclate si revandute, Mihaly Varga un politician cheie in partidul Fidesz a spus jurnalistilor ca o verificare a tuturor intermediarilor implicati in tranzactii ar trebui sa fie verificati. Guvernul Ungariei a precizat ca pana in momentul in care sisteme de securitate vor fi puse in miscare vor inceta sa vanda certificate CER.

Guvernul Regatului Unit al Marii Britanii o sa deschida o noua banca cu un capital de 2 miliarde de Euro care o sa ajute dezvoltarea tehnologiilor pentru energie alternativa ,cancelarul Alistair Darling o sa fie ocupat cu promovarea transportului si productiei intr-un mod mai efficient si se va ocupa special de dezvoltarea productiei de energie din surse eoliene offshore. Este asteptat ca guvernul o sa investeasca aproximativ 1 miliard din surse proprii si un alt miliard o sa vina din sectorul privat.

Investitiile in proiecte CDM pot sa fie ineficiente economic Barkleys Capital a anuntat. Tarile ar putea sa se opreasca din cumparatul CER-urilor provenite din proiecte CDM din cauza tratatului de la Copenhaga, in acest fel doar tarile din EU ETS ar deveni singura piata pentru vinderea certificatelor, acest lucru ar micșora necesarul de CER-uri la aproximativ 1,8 miliarde pe perioada 2008-2020.

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Dupa cum stiti urmeaza ca in urmatoarele luni sa avem una dintre cele mai incarcate perioade din an de tranzactionare a certificatelor. Ce inseamna asta pentru dumneavoastra? Daca stiti ca aveti un excedent de certificate puteti sa le tranzactionati acum pentru a evita tranzactionarea in perioada in care restul companiilor o sa le puna pe piata. Majoritatea analistilor presupun ca preturile vor scadea in viitorul apropiat asa ca daca asteptati s-ar putea sa riscati sa vindeti la un pret mult mai mic.

Daca intentionati sa tranzactionati si aveti intrebari ne puteti contacta si o sa incercam sa va ajutam cu placere

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